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TK Group (Holdings) Limited
東江集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2283)

PROFIT WARNING

This announcement is made by TK Group (Holdings) Limited (the "**Company**"), together with its subsidiaries (collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company wishes to inform shareholders (the "**Shareholders**") and potential investors that based on a preliminary review of the unaudited management accounts of the Group and the information currently available, the Group expects that for the six months ended 30 June 2026 (the "**Reporting Period**"), the revenue of the Group would increase by approximately 10% as compared with the same period in 2025, while the consolidated profit attributable to owners of the Company would decrease by approximately 72-80% as compared with the same period in 2025. Such decrease in attributable profit is mainly due to the factors summarised below.

Since mid-2025, the Group has launched a series of reform measures to promote breakthroughs and long-term transformation and upgrading. These initiatives aim at strengthening the Group's market positioning, as well as upstream and downstream industry synergy. The increase in relevant upfront investments has impacted the profitability in the short term. Molded products including medical supplies and AI glasses have entered their respective market segments at lower gross margins to secure sustainable and stable development in the future. Hence, the Group expects a decline in the gross profit in the Reporting Period.

The management of the Company believes that the first twelve months following the commencement of these transformation initiatives represented an investment phase. The benefits from these new businesses and projects are expected to emerge progressively. Both revenue and order intake in the second quarter of 2026 increased significantly as compared with those in the first quarter.

The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed by the Company's audit committee. Therefore, the actual results of the Group for the Reporting Period may differ from the information contained in this announcement. Shareholders and potential investors should refer to the interim results announcement of the Company for the six months ended 30 June 2026, which is expected to be published by the end of August 2026, for details of the performance of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 28 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Li Pui Leung, Mr. Lu Gong Shan, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive directors of the Company are Dr. Chung Chi Ping Roy, Ms. Christine Wan Chong Leung and Mr. Tsang Wah Kwong.