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TK Group (Holdings) Limited

東江集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2283)

POSITIVE PROFIT ALERT

This announcement is made by TK Group (Holdings) Limited (the “**Company**”), together with its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2021 (the “**Relevant Period**”), it is expected that the Group may record an increase of no less than 150% in profit attributable to owners of the Company for the Relevant Period as compared with the corresponding period of last year. Such increase was primarily attributable to:

- (i) In the first half of 2021, the orders and production volume of the Group recovered from the impact of COVID-19 epidemic to the level of the first half of 2019; and
- (ii) Compared to the increased idle capacity amid the negative impact of the COVID-19 in the first half of 2020, the utilisation rate of the production capacity in the first half of 2021 has been greatly improved as a result of sufficient amount of orders, and the gross profit margin is expected to improve accordingly.

The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the expected operating results for the first half of 2021 of the Group. Therefore, the actual results of the Group for the Relevant Period may differ from the information contained in this announcement. Shareholders and potential investors should refer to the interim results announcement of the Company for the six months ended 30 June 2021, which is expected to be published by the end of August 2021, for details of the performance of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 12 July 2021

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa, and three independent non-executive directors, namely Dr. Chung Chi Ping Roy, Ms. Christine Wan Chong Leung and Mr. Tsang Wah Kwong.