

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2017				
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Name of Issuer  TK Group (Holdings) Limited (the "Company")  29/09/2017					
Date Submitted	29/09/2	017				
I. Movements in Authorised	Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>02283</u>	Descri	ption : <u>TK GRO</u>	UP HLDG			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : N/A	_Descri	ption :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
Stock code : <u>N/A</u> Descript	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descript  Balance at close of preceding month	No. of other classes of	Par value <i>(State</i>	Authorised share capital
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Balance at close of preceding month_	No. of other classes of	Par value <i>(State</i>	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	833,260,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	833,260,000	N/A	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	otion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		uie monui
1. N/A						
Ordinary shares (Note 1)						
2.N/A						
( / / ) shares						
(Note 1) 3.N/A						
0.1471						
( / / )						
Shares (Note 1)			II A. (Ordina	ry shares)	NII	
		1018	Preference)			
			•	her class)		
Total funds raised durin options (State currency		from exercise	•			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal va at close of preceding month	llue of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		То	(Preferen	ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) - -					
	<del>_</del> .					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) NIL		
			(Preferen	ce shares) N/A other class) N/A	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

optione (ether than drade chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
Shares (Note 1)		
2. N/A		
	1	
shares (Note 1)		
		· ·
0 1/4		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	_
(Other class)	N/A	
(**************************************	·	-

	Other Movemer	nts in Issued	Share Capital				NI C	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-		Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
		_		Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
1								

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date :	( / /	)		
	Silares			(dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	State	Class of shares issuable (Note 1)		/ )		
(Please specify) At price :	currency	Issue and allotment date: (dd/mm/yyyy)	( ,	, ,		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Total (Pre	ference	Ordinal shares shares ner class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Rema	rks (if any):
N/A	
Subm	itted by: _Franky Cheung Fong Wa
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.