

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2017							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted	TK Grou	p (Holdings) Limited	(the "Compan	y")					
-									
I. Movements in Authorised	Share C	apital							
1. Ordinary Shares									
(1) Stock code : <u>02283</u>	_Descri	ption : TK GRO	UP HLDG						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	2,000,000,000	HK\$0.10	HK\$200,000,000.00					
Increase/(decrease)		N/A		N/A					
Balance at close of the mon	th	2,000,000,000	HK\$0.10	HK\$200,000,000.00					
(2) Stock code : N/A	Descri	ption :	N	//A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
Stock code : <u>N/A</u> Descript	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descript Balance at close of preceding month	No. of other classes of	Par value <i>(State</i>	Authorised share capital
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Balance at close of preceding month_	No. of other classes of	Par value <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	826,600,000	N/A	<u>N/A</u>	N/A
Increase/-(decrease) during the month	6,660,000	N/A	N/A	N/A
Balance at close of the month	833,260,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share O _l	ption Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and		Movement duri	ng the month		tnereto -	thereto as at close of the month
class of shares						uio inonai
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted On 29 November						
2013						
(/ /)						
Ordinary shares	NIL	6,660,000	NIL	NIL	6,660,000	N/A
(Note 1)						
0.11/4						
2.N/A						
(/ /)						
shares						
(Note 1)						
0.01/0						
3.N/A						
(/ /)						
shares						
(Note 1)		_				
		Tota	I A. (Ordina			
			•	ce shares) ther class)		
Total funds raised dur	ing the month	from evereice	o.f	•	IV/M	
options (State currence		HOITI EXELCISE	HKD10,7	22,600		
	,		-			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal va at close of preceding month	llue of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	(Preferen	ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) - -					
	_ .					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) NIL		
			(Preferen	ce shares) N/A other class) N/A	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A	-
(Other class)	N/A	.
, in the second of the second		-

		110 HT 100 UCU	Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monar
			Otata	issuable (Note 1)	(١		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	<u>N/A</u>

5	Scrip dividend	At price :	State					
٦.	Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

	Time of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			issuable (Note 1)					monu
				Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
								N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)	N 1/A	N1/A
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	6,660,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Rema	rks (if any):
N/A	
Submitted by: _Franky Cheung Fong Wa	
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.