

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



TK Group (Holdings) Limited
東江集團(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2283)

LAPSE OF PLACING AGREEMENT

Placing Agent



Reference is made to the announcement of the Company dated 12 November 2014 (the “**Announcement**”) in relation to the placing, on a best efforts basis, of (i) 500,000 new Shares at a subscription price of HK\$1.80 per Share (i.e. the Placing Shares), and (ii) Warrants in the amount of HK\$47,600,000 to subscribe for 20,000,000 new Shares (i.e. the Warrant Shares), at a subscription price of HK\$0.01 per Warrant. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

Since the conditions of the Placing Agreement had not been fulfilled or waived (as the case may be) on 15 December 2014, being the long stop date of the Placing Agreement, the Placing Agreement lapsed on 15 December 2014. The rights, obligations and liabilities of the Company and the Placing Agent under the Placing Agreement shall be null and void and the Company and the Placing Agent shall be released from all rights, obligations and liabilities pursuant to the Placing Agreement.

The Directors are of the view that the lapse of the Placing Agreement will not cause any negative impact to the operation and working capital of the Company.

Despite the lapse of the Placing Agreement, the Company and the Placing Agent will look for other opportunities for attracting new investors. The Company will comply with the requirements under the Listing Rules and publish an announcement in relation to the next placing as and when required under the Listing Rules.

By Order of the Board of
TK Group (Holding) Limited
Li Pui Leung
Chairman

Hong Kong, 15 December 2014

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.