

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2016					
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer Date Submitted	TK Grou	p (Holdings) Limited	(the "Compan	y'')	
Date Submitted	30/09/2	016			
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : 02283 Description : TK GROUP HLDG					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the mon	th	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code : N/A	_Descri	ption :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
Stock code : <u>N/A</u> Descript	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descript Balance at close of preceding month	No. of other classes of	Par value <i>(State</i>	Authorised share capital
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Balance at close of preceding month_	No. of other classes of	Par value <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	826,600,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	826,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Op	otion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted On 29 November 2013 (/ /)						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	6,660,000
2.N/A						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares (Note 1)		Tota	al A. (Ordina		NIL	
			(Preferen	ce shares) ther class)	N/A	
Total funds raised duri options (State currence		from exercise	of N/A			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal va at close of preceding month	llue of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	(Preferen	ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) - -					
	_ .					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) NIL		
			(Preferen	ce shares) N/A other class) N/A	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

optione (ether than drade chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
Shares (Note 1)		
2. N/A		
	1	
shares (Note 1)		
		· ·
0 1/4		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	_
(Other class)	N/A	
(**************************************	·	-

	Other Moveme	nis in Issued (Snare Capitai			No. of new shares of	No. of new shares of
	-					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				(da/iiiii/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	, ,	/)		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammiyyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/1	19/7
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares issuable (Note 1)			month
9. Capital Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
EGM approval date: (/ / (dd/mm/yyyy)	′)		
		N/A	N/A
Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	′)		
EGM approval date: (/ / (dd/mm/yyyy)	′)	N/A	N/A
(Preference	share	es) <u>NIL</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Rema	rks (if any):
N/A	
Subm	itted by: _Franky Cheung Fong Wa
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.