

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer TK Gro Date Submitted 01/08/2	oup (Holdings) Limite 2016	ed (the "Comp	eany")
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>02283</u> Descri	iption:	TK GROU	JP HLDG
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A Descri	iption:	N/	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2016

Stock code :	N/A	Descri	ption:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of]	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Dolongo et alogo ef	preceding 1	nonth			
Darance at close of					
Increase/(decrease)					

currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	826,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	826,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	Exercised	Cancened	Lapseu		
Scheme adopted						
on 29 November						
2013	NIII) TIT	NIII	.	NIII	6 660 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,660,000
(Note 1)						
2.37/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						-
		To	tal A. (Ordin	ary shares)	NIL	
				nce shares)		
			,	Other class)		
Total funds raised de	uring the mor	nth from exercis				
options (State currence				<u>N/A</u>		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	=					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	=					
(/ /)						· ·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /)				·		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	R (Ordi	nary shares) NII		
		Total		ence shares) N/A		-
				Other class) $\frac{N/A}{N}$		<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	<u>. </u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 	<u>. </u>				
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	<u>. </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T . 1.C	I NII		
			(Prefe	dinary shares) $\frac{\text{NIL}}{\text{N/A}}$ erence shares) $\frac{\text{N/A}}{\text{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T. 1D. (0.1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	11/11	•
	1	

Ot	her Movements in	Issued Share Ca	apital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. 33337			N/A	N/A

Type of Issue	No. of new nares of issuer which may be sued pursuant ereto as at close of the month
Scrip dividend	
Class of shares Class of s	
Class of shares repurchased (Note 1)	
Cancellation date : (/ /) (dd/mm/yyyy)	N/A
Cancellation date : (/ /) (dd/mm/yyyy)	
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	
Class of shares redeemed (Note 1)	
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (/ /)	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) N/A Class of shares issuable	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable	
Class of shares issuable	
Class of shares issuable (Note 1) 8. Consideration issue. At price . State	
(Note 1) 8. Consideration issue. At price. State Issue and allotment (/ /)	N/A
IX Consideration issue Af price.	
date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable				
Other State	(Note 1)	(/ /)		
At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)			N/A	N/A
		Ordinary s			
	(Pro	eference s (Other		(s) N/A (s) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
N/A	
Submitted by: Franky Cheung Fong Wa	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.