

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/06/2016		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	TK Grou	ıp (Holdings) Limite	d (the "Comp	any")
Date Submitted	05/07/20	16		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 02283	Descrip	tion:	TK GROU	JP HLDG
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A	Descrip	tion:	tion: N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descri	ption:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of ]	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Dolongo et alogo ef	preceding 1	nonth			
Darance at close of					
Increase/(decrease)					

currency):

HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	826,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	826,600,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 29 November						
2013						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,660,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
(Trote 1)						
2. N/A						
2.11/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
<del></del>						-
(Note 1)						
4 27/4						
4. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
		To	tal A. (Ordin	ary shares)	NIL	
		10		nce shares)		
				Other class)		
Total funds raised du	ring the me	ath from avarais	•	outer class)	1 1/ / 1 1	
options (State currence		iui iioiii exercis	e or	N/A		
options (State Current	<i>y)</i>					

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	-					
( / / )	<del>.</del>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	<del>-</del>					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
	_					
( / / )				· <u></u>		<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares) <u>NII</u> ence shares) N/A		-
				Other class) N/A		-
İ			,	· · · · · · · · · · · · · · · · · · ·		_

Convertibles (i.e. Convertible i	into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	,					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , ,	<u>'</u>				
3. 17/1						
Stock code (if listed)				<del></del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	( , , , )	<u>·                                      </u>				
_	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C (Orc	linary shares) NIL		
				erence shares) $\frac{NL}{N/A}$		
			(1 1010	(Other class) $\frac{N/A}{N/A}$		
				( ~ mici ~ moo) 1 1/1 1		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A		
( / / )		
shares (Note 1)		· -
3. <u>N/A</u>	-	
	-	
( / / )	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Ca	apital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 33337			N/A	N/A

Type of Issue	No. of new nares of issuer which may be sued pursuant ereto as at close of the month
Scrip dividend	
Class of shares   Class of s	
Class of shares repurchased (Note 1)	
Cancellation date : ( / / )   (dd/mm/yyyy)	N/A
Cancellation date : ( / / )   (dd/mm/yyyy)	
Shares   (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)   N/A	
Class of shares redeemed (Note 1)	
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment ( / / )	27/4
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  N/A   Class of shares issuable	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable	
Class of shares issuable	
Class of shares issuable (Note 1)  8. Consideration issue. At price . State	
(Note 1)  8. Consideration issue. At price. State  Issue and allotment  ( / / )	N/A
IX Consideration issue Af price.	
date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable				
Other State	(Note 1)	( / /	)		
At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)			N/A	N/A
		Ordinary s			
	(Pro	eference s (Other		(s) N/A (s) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
N/A	
Submitted by: Franky Cheung Fong Wa	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.